

SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

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Telephone No: 01970-256414

September 04, 2025

To,
BSE Limited
Department of Corporate services
P.J. Towers, Dalal Street, Mumbai – 400023

Scrip Code: 526211

Subject : Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference : Update on acquisition of 75000 Equity shares of M/s Shri Gang Industries and Allied Products Limited.

Dear Sir/Madam,

With reference to the captioned subject and in continuation of our earlier intimation dated September 01, 2025, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that M/s Shri Gang Industries and Allied Products Limited (“Shri Gang”) has, vide its communication dated September 04, 2025, intimated that it has made an allotment of 3,50,000 Equity Shares of Face Value of Rs. 10/- each, pursuant to conversion of 3,50,000, 0.01% Compulsorily Convertible Preference Shares (“CCPS”) of Face Value of Rs. 10/- each, at a conversion price of Rs. 76/- each by way of preferential allotment to the persons/entities belonging to the ‘Public’ category.

Subsequent to the said allotment, the Paid-up Equity Share Capital of Shri Gang stands increased to Rs. 18,28,00,000 (Rupees Eighteen Crore Twenty-Eight Lakh Only) comprising of 1,82,80,000 (One Crore Eighty-Two Lakh Eighty Thousand) Equity Shares of face value of Rs. 10/- each from 17,93,00,000 (Rupees Seventeen Crores Ninety-Three Lakhs Only) comprising 1,79,30,000 (One Crore Seventy-Nine Lakh Thirty Thousand) Equity Shares of face value of Rs. 10/- each.

Consequently, the shareholding of Suraj Industries Limited in Shri Gang stands revised to 20.10% of increased paid-up equity share capital of Shri Gang.

You are requested to kindly take it on your records.

For Suraj Industries Ltd.

Snehlata Sharma
Company Secretary & Compliance Officer

Encl: As above